

Explanations with regard to item 1 of the agenda

Presentation of the adopted annual financial statements as of December 31, 2022, the approved consolidated financial statements as of December 31, 2022, the management report of the Company for the financial year 2022, the Group management report for the financial year 2022, the report of the Supervisory Board for the financial year 2022 and the explanatory report of the Executive Board on the disclosures pursuant to sections 289a, 315a of the German Commercial Code (HGB)

The Supervisory Board approved the annual financial statements and the consolidated financial statements prepared by the Executive Board on March 28, 2023. The annual financial statements are thus adopted in accordance with section 172 sentence 1 of the German Stock Corporation Act (AktG). The annual financial statements, the management report, the consolidated financial statements, the Group management report, the report of the Supervisory Board and the report of the Executive Board on the disclosures pursuant to sections 289a, 315a of the German Commercial Code (HGB) are to be made available to the Annual General Meeting. No resolution will be passed on this agenda item.

The documents are available on the Company's website at

<https://www.medigene.com/investors-media/annual-general-meeting/2023>

Planegg, Martinsried district, July 2023

The Board