

Information pursuant to section 125 para. 2 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	MDG1082023HV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A1X3W00
2. Name of issuer	Medigene AG
C. Specification of the meeting	
1. Date of the general meeting	10.08.2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810]
2. Time of the general meeting	11:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Ordinary general meeting as virtual general meeting without physical presence of the shareholders and their proxies [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Virtual general meeting: https://www.medigene.com/investors-media/annual-general-meeting/20233 Location of the general meeting as defined by the Stock Corporation Act: Medigene AG, Lochhamer Straße 11, 82152 Planegg/Martinsried, Germany
5. Record Date	03.08.2023, after the last transcription [format pursuant to Implementing Regulation (EU) 2018/1212: 20230803]
6. Uniform Resource Locator (URL)	https://www.medigene.com/investors-media/annual-general-meeting/2023
D. Participation in the general meeting	
D. Participation in the general meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting per password protected internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023 [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	03.08.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230803; 22:00 UTC]
3. Issuer deadline for voting	10.08.2023, until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; until the start of voting]

D. Participation in the general meeting – proxies nominated by the Company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	03.08.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230803; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail or email until 09.08.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230809; 22:00 UTC] • electronically via the password protected internet service at https://www.medigene.com/investors-media/annual-general-meeting/20233 by 10.08.2023, until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023]
D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	Exercising the right to vote through an authorized third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	03.08.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230803; 22:00 UTC]
3. Issuer deadline for voting	Exercising of voting rights via electronic absentee voting by the proxy via the password protected internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023 : <ul style="list-style-type: none"> • 10.08.2023, until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023] <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> • in writing or in text form by postal mail or email until 09.08.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230809; 22:00 UTC] • electronically via the password protected internet service at https://www.medigene.com/investors-media/annual-general-meeting/20233 by 10.08.2023, until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; until the closing of voting by the chairman of the meeting in the virtual General Stockholders' Meeting on 10 August 2023]

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements as of December 31, 2022, the approved consolidated financial statements as of December 31, 2022, the management report of the Company for the financial year 2022, the Group management report for the financial year 2022, the report of the Supervisory Board for the financial year 2022 and the explanatory report of the Executive Board on the disclosures pursuant to sections 289a, 315a of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	
5. Alternative voting options	
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Ratification of the actions of the members of the Executive Board for the fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Ratification of the actions of the members of the Supervisory Board for the fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and the group auditor for the fiscal year 2023
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 5a	
1. Unique identifier of the agenda item	5a
2. Title of the agenda item	Elections to the Supervisory Board – Individual election of Mr. Dr. Gerd Zettlmeissl
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5b	
1. Unique identifier of the agenda item	5b
2. Title of the agenda item	Elections to the Supervisory Board – Individual election of Mr. Dr. Anthony Man
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5c	
1. Unique identifier of the agenda item	5c
2. Title of the agenda item	Elections to the Supervisory Board – Individual election of Mr. Ronald Scott
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the cancellation of Authorized Capital 2019/I and the creation of a new Authorized Capital 2023/I with the option to exclude statutory subscription rights; amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the authorization to grant subscription rights (stock options) to members of the Board of Management of the Company and employees of the Company or affiliated companies (Stock Option Program 2023), on the cancellation of Conditional Capital XVIII, on the reduction of Conditional Capital 2018/I, on the creation of Conditional Capital 2023/I to service Stock Option Program 2023, and on corresponding amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Approval of the compensation report
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on amendments to the Articles of Association to enable virtual shareholders' meetings in the future and with regard to the virtual participation of Supervisory Board members in a shareholders' meeting
3. Uniform Resource Locator (URL) of the materials	https://www.medigene.com/investors-media/annual-general-meeting/2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – requests for additions to the agenda pursuant to section 122 (2) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	10.07.2023, 24:00 hrs (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230710; 22:00 UTC]
F. Shareholder right – submission of counter-motions pursuant to section 126 (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of counter-motions to specific items on the agenda to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	26.07.2023, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230726; 22:00 UTC].
F. Shareholder right – submission of proposals for election pursuant to section 127 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	26.07.2023, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230726; 22:00 UTC].
F. Shareholder right – submission of statements pursuant to section 130a (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of statements on the items of the agenda in text form or in video format by way of electronic communication via the Internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023
2. Applicable issuer deadline	04.08.2023, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230804; 22:00 UTC]
F. Shareholder right – right to speak at the General Meeting pursuant to section 130a (5) of the German Stock Corporation Act (AktG) (including the right to propose motions and nominations pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG) and the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG))	
1. Object of deadline	Right to speak at the General Meeting by way of video communication via the Internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023 . The right to speak also includes, in particular, the right to submit motions and election proposals pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG), as well as the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG).
2. Applicable issuer deadline	10.08.2023; during the General Meeting on 10.08.2023 as directed by the Chairman of the Meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; during the General Meeting on 20230810 as directed by the Chairman of the Meeting]

F. Shareholder right – submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG) to provide a shareholder with information given outside the General Meeting due to his capacity as a shareholder, by way of electronic communication via the Internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023
2. Applicable issuer deadline	10.08.2023; from the opening of the General Meeting on 10.08.2023 until the termination of this right [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; from the opening of the General Meeting on 20230810 until the termination of this right]
F. Shareholder right – submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG) to include in the minutes questions posed by the shareholder in response to which the information was (allegedly) refused, and the reason for the refusal to provide information, by way of electronic communication via the Internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023
2. Applicable issuer deadline	10.08.2023; from the opening of the General Meeting on 10.08.2023 until the closing of the General Meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; from the opening of the General Meeting on 20230810 until the closing of the General Meeting by the Chairman of the Meeting]
F. Shareholder right – right of filing of objections pursuant to section 118a (1) sentence 2 no. 8 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Filing of objections against resolutions of the General Meeting by way of electronic communication via the Internet service at https://www.medigene.com/investors-media/annual-general-meeting/2023
2. Applicable issuer deadline	10.08.2023, from the opening of the General Meeting on 10.08.2023 until the closing of the meeting by the Chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20230810; from the opening of the General Meeting on 20230810 until the closing of the meeting by the Chairman of the Meeting].