

Data protection notice

Medigene AG processes your personal data (name, address, e-mail address, number of shares, class of shares, type of ownership of the shares and number of the AGM ticket; if applicable, name, address and e-mail address of the shareholder representative appointed by the respective shareholder) as well as the access data to the password-protected internet service in compliance with the EU General Data Protection Regulation (GDPR), the German Federal Data Protection Act (BDSG), the German Stock Corporation Act (AktG) and all other relevant legal provisions in order to enable shareholders to exercise their rights in the context of the Annual General Meeting.

The shares of Medigene AG are no-par value registered shares. Section 67 of the German Stock Corporation Act (AktG) stipulates that such registered shares must be entered in the Company's share register, stating the name, date of birth, address and e-mail address of the shareholder as well as the number of shares. The shareholder is generally obliged to provide the Company with this information. The banks involved in the purchase, custody or sale of your Medigene shares regularly forward this information as well as other information relevant to the maintenance of the share register (e.g. nationality, gender and submitting bank) to the share register. This is done via Clearstream Banking Frankfurt, which, as the central securities depository, handles the technical processing of securities transactions as well as the custody of shares for credit institutions.

Medigene AG uses your personal data for the purposes stipulated in the German Stock Corporation Act. These are, in particular, the maintenance of the share register and the handling of Annual General Meetings. The processing of your personal data is mandatory for your participation in the Annual General Meeting. Medigene AG is the controller for the processing. The legal basis for the processing is the German Stock Corporation Act in conjunction with Art. 6 (1) c) DSGVO. In addition, your data (name, date of birth, address, number of shares) may be used to compile statistics, e.g. for the analysis of trends. This is done on the basis of Section 27 BDSG.

In addition, your personal data may also be processed in order to comply with other legal obligations, such as regulatory requirements and obligations to retain data under stock corporation, commercial and tax law. For example, when authorizing the proxies appointed by the Company for the Annual General Meeting, it is prescribed that the data serving as proof of authorization be recorded in a verifiable manner and stored for three years in a manner protected against access (Section 134 (3) sentence 5 AktG). In this case, the respective statutory regulations in conjunction with Art. 6 (1) c) DSGVO serve as the legal basis for processing. In individual cases, Medigene AG also processes your data if, for example, in the case of capital increases, individual shareholders must be excluded from information about subscription offers due to their nationality or place of residence in order to comply with securities regulations of the countries concerned. The legal basis for this is Art. 6 (1) c) DSGVO.

If it is intended to process your personal data for another purpose, you will be informed in advance within the framework of the legal provisions.

You have a right of access, rectification, restriction, objection and deletion regarding the processing of your personal data at any time, as well as a right to data transfer in accordance with Chapter III of the GDPR. You can exercise these rights free of charge against Medigene AG via the email address

datenschutz@medigene.com

or via the following contact details:

Medigene AG
Compliance Officer
Lochhamer Str. 11
82152 Planegg/Martinsried
Germany

In addition, you have a right of appeal to the data protection supervisory authorities pursuant to Art. 77 DSGVO.

You can reach our company data protection officer at:

Sven Lenz
German data protection law firm - Datenschutzkanzlei Lenz GmbH & Co KG
Bahnhofstrasse 50
87435 Kempten
Germany

E-Mail: datenschutz@medigene.com

Further information on data protection can be found on Medigene AG's website at <https://www.medigene.de/footer/datenschutz>.

Planegg, Martinsried district, July 2023

The Board