

**Medigene AG: Release according to Article 40, Section 1 of the WpHG**

Planegg/Martinsried (pta/17.01.2023/17:35) - Release of Voting Rights Announcement

*Voting Rights Announcement*

**1. Details of issuer:**

Name: Medigene AG  
Legal Entity Identifier (LEI): 391200133JD2DKZGDX06  
Street: Lochhamer Straße 11  
Postal code: 82152  
City: Planegg/Martinsried, Germany

**2. Reason for notification:**

Acquisition / disposal of shares with voting rights

**3. Details of person subject to the notification obligation**

Legal entity: QVT Associates GP LLC  
City and country of registered office: Dover, Delaware, United States of America (USA)

**4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.**

**5. Date on which threshold was crossed or reached**

11.01.2023

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
<b>New</b>	2.98	0.00	2.98	24,562,658
<b>Previous notification (if applicable)</b>	4.81	0.00	4.81	

**7. Details on total positions**

**a. Voting rights attached to shares (Sec.s 33, 34 WpHG)**

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE000A1X3W00 0		731,431	0.00	2.98
<b>Total:</b>		<b>731,431</b>		<b>2.98</b>

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
			0	0.00
		<b>Total:</b>	<b>0</b>	<b>0.00</b>

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
				0	0.00
			<b>Total:</b>	<b>0</b>	<b>0.00</b>

## 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
QVT Associates GP LLC			
QVT Family Office Onshore LP			
QVT Family Office Fund LP (fka QVT Fund V LP)			

## 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

## 10. Other useful information

### Date:

16.01.2023

(end)

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<b>Issuer:</b>	Medigene AG Lochhamer Straße 11 82152 Planegg/Martinsried Germany
<b>Contact Person:</b>	Medigene PR/IR
<b>Phone:</b>	+49 89 2000 3333 01
<b>E-Mail:</b>	<a href="mailto:investor@medigene.com">investor@medigene.com</a>
<b>Website:</b>	<a href="http://www.medigene.de">www.medigene.de</a>
<b>ISIN(s):</b>	DE000A1X3W00 (Share)
<b>Stock Exchange(s):</b>	Regulated market in Frankfurt, Non-regulated market in Berlin, free market in Dusseldorf, free market in Hamburg, free market in Hannover, free market in Munich, free market in Stuttgart, open market in Tradegate

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**medigene**

