

Medigene AG: Release according to Article 40, Section 1 of the WpHG

Planegg (pta/07.05.2019/20:15) - Release of Voting Rights Announcement

Voting Rights Announcement

1. Details of issuer:

| | |
|--------------------------------|----------------------|
| Name: | Medigene AG |
| Legal Entity Identifier (LEI): | 391200I33JD2DKZGDX06 |
| Street: | Lochhamer Straße 11 |
| Postal code: | 82152 |
| City: | Planegg, Germany |

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Legal entity: Aviva Plc.

City and country of registered office: London, United Kingdom

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

Aviva Life & Pensions UK Limited

5. Date on which threshold was crossed or reached

1.05.2019

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|--|---|---|----------------------------------|--|
| New | 4.91 | 0.00 | 4.91 | 24,560,324 |
| Previous notification (if applicable) | 0.00 | 0.00 | 0.00 | |

7. Details on total positions

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

| ISIN | Absolute direct (Sec. 33 WpHG) | Absolute indirect (Sec. 34 WpHG) | In % direct (Sec. 33 WpHG) | In % indirect (Sec. 34 WpHG) |
|---------------|--------------------------------|----------------------------------|----------------------------|------------------------------|
| DE000A1X3W000 | | 1,205,238 | 0.00 | 4.91 |
| Total: | | 1 | | 4.91 |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| type of instrument | Maturity / Expiration | Exercise or conversion period | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------------|-------------------------------|------------------------|--------------------|
| | | | 0 | 0.00 |
| Total: | | | 0 | 0.00 |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| type of instrument | Maturity / Expiration | Exercise or conversion period | Cash or physical transaction | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------------|-------------------------------|------------------------------|------------------------|--------------------|
| | | | | 0 | 0.00 |
| Total: | | | | 0 | 0.00 |

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|--|
| Aviva Plc. | | | |
| Aviva Group Holdings Limited | | | |
| Aviva Life Holdings UK Limited | | | |
| Aviva Life & Pensions UK Limited | 3.99 | | |
| - | | | |
| Aviva Plc. | | | |
| Aviva Group Holdings Limited | | | |
| Aviva France SA | | | |
| - | | | |
| Aviva Plc. | | | |
| Aviva Group Holdings Limited | | | |
| Aviva Investors Holdings Limited | | | |
| Friends Life Funds Limited | | | |
| - | | | |
| Aviva Plc. | | | |
| Aviva Group Holdings Limited | | | |
| Aviva Investors Holdings Limited | | | |
| Aviva Investors Global Services Limited | 4.91 | | |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-------------------------------------|----------------------------------|----------------------|
| % | % | % |
| 10. Other useful information | | |
| Date: 3.05.2019 | | |