

# Medigene AG: Release according to Article 40, Section 1 of the WpHG

## Voting Rights Announcement

Planegg (pta/08.06.2018/19:35) - Release of Voting Rights Announcement

Voting Rights Announcement

### 1. Details of issuer:

Name:	Medigene AG
Legal Entity Identifier (LEI):	391200I33JD2DKZGDX06
Street:	Lochhamer Straße 11
Postal code:	82152
City:	Planegg, Germany

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Legal entity: QVT Financial GP LLC

City and country of registered office: Dover, Delaware, United States

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

QVT Family Office Fund LP

### 5. Date on which threshold was crossed or reached

25.05.2018

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
<b>New</b>	4.81	0.00	4.81	22,313,732
<b>Previous notification (if applicable)</b>	9.84		9.84	

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE000A1X3W000		1,072,879	0.00	4.81
<b>Total:</b>		<b>1,072,879</b>		<b>4.81</b>

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
			<b>Total:</b>		

**8. Information in relation to the person subject to the notification obligation**

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
QVT Financial GP LLC			
QVT Financial LP	4.81		

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

**10. Other useful information**

**Date:**

1.01.1970