

Medigene AG: Release according to Article 40, Section 1 of the WpHG

Voting Rights Announcement

Planegg (pta/06.06.2018/19:54) - Release of Voting Rights Announcement

Voting Rights Announcement

1. Details of issuer:

Name:	Medigene AG
Legal Entity Identifier (LEI):	391200I33JD2DKZGDX06
Street:	Lochhamer Straße 11
Postal code:	82152
City:	Planegg, Germany

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Legal entity: TONGYANG Networks Co., Ltd.

City and country of registered office: Seoul, Korea, Republic of

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached

30.05.2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	6.72	0.00	6.72	24,545,262
Previous notification (if applicable)	3.7	0.00	3.7	

7. Details on total positions

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE000A1X3W00	1,650,000	0	6.72	0.00
Total:		1,650,000		6.72

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
		Total:		

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other useful information

Date:

1.01.1970