

Medigene AG: Release according to Article 26, Section 1 of the WpHG

Voting Rights Announcement according to §§ 21 ff WpHG

Planegg (pta/18.12.2017/20:05) - Release of Voting Rights Announcement

Voting Rights Announcement

1. Details of issuer:

Name:	Medigene AG
Legal Entity Identifier (LEI):	391200I33JD2DKZGDX06
Street:	Lochhamer Straße 11
Postal code:	82152
City:	Planegg, Germany

2. Reason for notification:

Change of Total Voting Rights

3. Details of person subject to the notification obligation

Legal entity: QVT Offshore Ltd.

City and country of registered office: George Town, Grand Cayman, Cayman Islands

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

QVT Fund V LP

5. Date on which threshold was crossed or reached

8.05.2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	9.07	0.00	9.07	22,118,329
Previous notification (if applicable)	11.51	n/a	n/a	

7. Details on total positions

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE000A1X3W000		2,005,427	0.00	9.07
Total:		2,005,427		9.07

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
		Total:		

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
QVT Offshore Ltd.			
QVT Offshore II L.P.			
QVT Fund V LP	9.07		9.07

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other useful information

Date:

1.01.1970