

Medigene AG: Release according to Article 26, Section 1 of the WpHG

Voting Rights Announcement according to §§ 21 ff WpHG

Planegg (pta/18.12.2017/20:15) - Release of Voting Rights Announcement

Voting Rights Announcement

1. Details of issuer:

Name:

Legal Entity Identifier (LEI):

Street:

Postal code:

City:

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Legal entity: QVT Associates GP LLC

City and country of registered office: Dover, Delaware, United States

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

QVT Fund V LP

5. Date on which threshold was crossed or reached

11.12.2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	9.84	0.00	9.84	22,300,947
Previous notification (if applicable)	14.58	0.00	14.58	

7. Details on total positions

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE000A1X3W000		2,195,111	0.00	9.84
Total:		2,195,111		9.84

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
		Total:		

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
QVT Associates GP LLC			
QVT Offshore II L.P.			
QVT Fund V LP	6.87		6.87
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QVT Associates GP LLC			
QVT Onshore LP			
QVT Fund IV LP			
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QVT Associates GP LLC			
Quintessence Overseas L.P.			
Quintessence Overseas II L.P.			
Quintessence Fund L.P.			

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

Holding total positions (6.) after general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other useful information

Each of the following entities held title to and is the legal owner of shares in Medigene AG on December 11, 2017:

QVT Fund V LP: 1,532,279

QVT Fund IV LP: 495,699

Quintessence Fund L.P.: 167,133

All of these 2,195,111 voting rights are to be attributed to each of QVT Financial LP, QVT Financial GP LLC and QVT Associates GP LLC, pursuant to sec. 22 WpHG.

Date:
1.01.1970