

Regarding TOP 4 (Election of auditors for 2020):

Auditors for financial years 2019 & 2020

Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft, Arnulfstr. 59, 80636 Munich, has been acting as Medigene AG's statutory auditor since 2006 (Annual General Meeting Resolution from June 2, 2006, TOP 4). The main audit partner in charge for the financial year 2019 has been Mr. Dirk Gallowsky (Audit Partner-in-Charge), who signed off the auditor's report of Medigene AG together with Dr. Elia Napolitano (see Annual Report p. 103). Mr. Gallowsky was present at the meeting of the Audit Committee on March 19, 2020 and of the Supervisory Board on March 25, 2020 (approval of financial statements for 2019).

The existing statutory auditor is proposed to be changed to **PriceWaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Bernhard-Wicki-Str. 8, 80636 München**. Responsible auditor will be Mr. Dietmar Eglauer.

Remuneration of the auditors/group auditors in financial year 2019 (see Annual Report p. 84):

IN € K	2019
Audit services	192
Other assurance services	185
Tax services	0
Other services	7
Total	384

For the purpose of this presentation, the audit services are defined in accordance with Article 2 of Directive 2006/43/EC of the European Parliament and Council of May 17, 2006 in conjunction with Directive (EU) No. 537/2014 of the European Parliament and of the Council of April 16, 2014 (EU Audit Regulation). Other assurance services and other services comprise the non-audit services permitted as defined by the EU Audit Regulation and related in fiscal year 2019 to the limited review of interim financial reports, services in connection with enforcement proceedings and discount rate estimates, the German-English translation and other cost allocations. In accordance with Secs. 285 No. 17, 314, (1) No. 9 HGB, other assurance services rendered in fiscal year 2019 are to be allocated to the audit services.