

Regarding TOP 4 (Election of auditors for 2019):

Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft, Arnulfstr. 59, 80636 Munich, has been acting as Medigene AG's statutory auditor since 2006 (Annual General Meeting Resolution from June 2, 2006, TOP 4). The audit partners in charge since 2013 have been Mr. Dirk Gallowsky (Audit Partner-in-Charge, Global Client Service Partner) and Mr. Hubert Barth (Audit Engagement Partner), who are both equally empowered to sign off the audit of Medigene AG (see Annual Report p. 115). Mr. Gallowsky was present at the meeting of the Audit Committee on March 21, 2019 and of the Supervisory Board on March 26, 2019 (approval of financial statements for 2018).

Remuneration of the auditors/group auditors in financial year 2018 (see Annual Report p. 96):

| IN € K | 2018 |
|--------------------------|------------|
| Audit services | 156 |
| Other assurance services | 152 |
| Tax services | 0 |
| Other services | 22 |
| Total | 330 |

For the purpose of this presentation, the audit services are defined in accordance with Article 2 of Directive 2006/43/EC of the European Parliament and Council of May 17, 2006 in conjunction with Directive (EU) No. 537/2014 of the European Parliament and of the Council of April 16, 2014 (EU Audit Regulation). Other assurance services and other services comprise the non-audit services permitted as defined by the EU Audit Regulation and related in fiscal year 2018 to the limited review of interim financial reports, services in connection with enforcement proceedings and discount rate estimates, the German-English translation and other cost allocations.